Option

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person* COHEN MARC A							2. Issuer Name and Ticker or Trading Symbol Frequency Therapeutics, Inc. [FREQ]									Relationship of Reporting Person(s) to Issuer (Check all applicable) Note					
(Last) (First) (Middle) C/O FREQUENCY THERAPEUTICS, INC.							3. Date of Earliest Transaction (Month/Day/Year) 01/30/2020 Officer (give title below) below) below)														
19 PRESIDENTIAL WAY, 2ND FLOOR							endme	ent, Date o	of Origina	ıl File	d (Month/Da	ay/Ye	ar)		ine)	idual or J	oint/Grou	ıp Filinç	j (Check Aj	oplicable	
(Street) WOBURN MA 01801						X Form filed by One Reporting Person Form filed by More than One Reporting Person															
(City)	(S	state)	(Zip)																		
			ole I - No			ative Securities Acquired, Disposed of, or Benefic								-							
					2. Transaction Date (Month/Day/Yea		Execution Date,		3. Transaction Code (Instr. 8)) (Instr.			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Direct Indirect I	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
									Code	v	Amount		(A) or (D) Price		Transaction(c)		on(s) nd 4)				
Common	Stock			01/30/	/2020				М		8,042		A	\$0.6	61	525,7	746		I	The Marc Andrew Cohen Revocable Trust	
Common Stock				01/30/2020					М		16,691		A	\$0.6	61	542,4	437		I	The Marc Andrew Cohen Revocable Trust	
Common Stock				01/30/2020					М		21,827	7	A	\$3.3	37	564,2	!64		I	The Marc Andrew Cohen Revocable Trust	
Common Stock				01/30/2020		0		М		20,778	3	A	\$3.3	37	585,042			I (The Marc Andrew Cohen Revocable Trust		
Common Stock				01/30/2020)			М		20,778		A	\$3.3	37	605,820			I (The Marc Andrew Cohen Revocable Trust	
Common	Stock															17,8	57		D		
			Table II -								osed of, convertil					wned					
1. Title of Derivative Security (Instr. 3) 2. Conversion or Exercise Price of Derivative Security 3. Transaction Date (Month/Day/Year) Price of Derivative Security		3A. Deeme Execution if any (Month/Da	Date,		ansaction ode (Instr.		lumber ivative curities quired or posed D) (Instr. and 5)	6. Date E Expiratio (Month/E	on Da		of S Und Der	7. Title and Amo of Securities Underlying Derivative Secu (Instr. 3 and 4)		Derivative Security		9. Numb derivativ Securitie Benefici Owned Followin Reporte Transac (Instr. 4)	re Owners es Form: ally Direct (I or Indire g (I) (Instrict tion(s)		Beneficial Ownership (Instr. 4)		
					Code	v	(A)	(D)	Date Exercisa	ıble	Expiration Date	Title		Amour or Number of Shares	er						
Stock Option	\$0.61	01/30/2020		М				8,042	(1)		06/28/2027		nmon tock	8,042	2	\$0.00	12,0	63	D		
Stock Option	\$0.61	01/30/2020			M		16,691		(2)		05/21/2028		nmon tock	16,69)1	\$0.00 50,0		72 D			
Stock	\$3.37	01/30/2020			M			21,827	(3)		04/16/2029	Con	nmon	21,82	27	\$0.00	32,9	18	D		

Stock

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)															
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exerc Expiration Da (Month/Day/\)	ate	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Stock Option	\$3.37	01/30/2020		M			20,778	(4)	04/16/2029	Common Stock	20,778	\$0.00	0	D	
Stock Option	\$3.37	01/30/2020		M			20,778	(4)	04/16/2029	Common Stock	20,778	\$0.00	0	D	

Explanation of Responses:

- 1. The option vests and becomes exercisable in equal monthly installments over a four year period commencing on February 1, 2017, and will be fully vested and exercisable on January 1, 2021.
- 2. The option vests and becomes exercisable in equal monthly installments over a four year period commencing on February 1, 2018, and will be fully vested and exercisable on January 1, 2022.
- 3. The option vests and becomes exercisable in equal monthly installments over a two year period commencing on February 1, 2019, and will be fully vested and exercisable on January 1, 2021.
- 4. The option is fully vested.

Remarks:

By: /s/ Michael D. Bookman,

Attorney-in-Fact for Marc A.

02/03/2020

Cohen

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- $\ ^{**} \ Intentional \ misstatements \ or \ omissions \ of facts \ constitute \ Federal \ Criminal \ Violations \ See \ 18 \ U.S.C. \ 1001 \ and \ 15 \ U.S.C. \ 78 ff(a). \\$

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.